

# EVENTS DIARY 2007

DATE	EVENT	VENUE	ORGANIZER
<b>February</b>			
13 <sup>th</sup> – 14 <sup>th</sup>	Islamic Finance Asia 2007	Singapore	IQPC
13 <sup>th</sup>	Seminar on Risks, Rewards & the Role of Regulation in Islamic Investment in Real Estate	Amman	IFSB
14 <sup>th</sup> – 15 <sup>th</sup>	Innovations in Islamic Real Estate Investments	Amman	ICG
26 <sup>th</sup> – 27 <sup>th</sup>	Middle East Project Finance	Doha	Middle East Economic Digest
<b>March</b>			
3 <sup>rd</sup> – 4 <sup>th</sup>	The Second GCC Capital Market Forum 2007	Dubai	Gulf Research Center
4 <sup>th</sup> – 5 <sup>th</sup>	World Islamic Finance & Investment Conference	Kuwait	Mega Events
4 <sup>th</sup> – 6 <sup>th</sup>	Islamic & Conventional Securitization	Bahrain	BIBF
6 <sup>th</sup> – 7 <sup>th</sup>	Singapore International Waqf Conference	Singapore	CERT
12 <sup>th</sup> – 13 <sup>th</sup>	2 <sup>nd</sup> Islamic Banks and Financial Institutions Conference	Damascus	Al Salam
18 <sup>th</sup> – 20 <sup>th</sup>	The Asian Banker Summit	Jakarta	
20 <sup>th</sup> – 21 <sup>st</sup>	1 <sup>st</sup> International Conference – Banking & Finance in Libya	Libya	IBC Gulf Conferences
26 <sup>th</sup> – 27 <sup>th</sup>	Takaful Conference	Singapore	Asia Insurance Review
26 <sup>th</sup>	10 <sup>th</sup> Meeting of the IFSB Council	Kuala Lumpur	IFSB
26 <sup>th</sup>	5 <sup>th</sup> General Assembly of the IFSB	Kuala Lumpur	IFSB
26 <sup>th</sup> – 29 <sup>th</sup>	Global Islamic Finance Forum	Kuala Lumpur	Bank Negara & IFSB
27 <sup>th</sup>	4 <sup>th</sup> International Seminar on Challenges Facing the Islamic Financial Services Industry	Kuala Lumpur	IFSB
27 <sup>th</sup>	Interactive Session: “Recent Developments in the Islamic Financial Services Industry: Are They Adding Value To or Diluting the Industry?”	Kuala Lumpur	IFSB
28 <sup>th</sup> – 29 <sup>th</sup>	3 <sup>rd</sup> Seminar on Legal Issues in the Islamic Financial Services Industry: “Surveys on Legal and Shariah Issues in the Islamic Financial Services Industry”	Kuala Lumpur	IFSB
29 <sup>th</sup>	The London Islamic Financial Services Summit	London	City & Financial Conferences
<b>April</b>			
2 <sup>nd</sup> – 5 <sup>th</sup>	International Islamic Finance Forum	Dubai	IIR Middle East
17 <sup>th</sup> – 19 <sup>th</sup>	Inclusive Islamic Financial Sector Development	Brunei	IRTI
19 <sup>th</sup>	Seminar on Regulation of Islamic Capital Markets	Kuala Lumpur	IFSB
24 <sup>th</sup> – 26 <sup>th</sup>	Enhancing Islamic Financial Services for Micro and Medium Sized Enterprises	Brunei	CSM
25 <sup>th</sup>	Sukuk: Exploring the Phenomena	Dubai	Middle East Business Forum
<b>May</b>			
2 <sup>nd</sup> – 6 <sup>th</sup>	Islamic Finance Summer School	Durham	Durham University
6 <sup>th</sup> – 7 <sup>th</sup>	World Islamic Funds & Capital Market Conference	Bahrain	Mega Events
7 <sup>th</sup> – 8 <sup>th</sup>	World Halal Forum 2007	Kuala Lumpur	Kaseh Dia
15 <sup>th</sup> – 16 <sup>th</sup>	4 <sup>th</sup> Islamic Financial Services Board Summit: “The Need For A Cross-Sectoral Approach to the Supervision of Islamic Financial Services”	Dubai	IFSB
17 <sup>th</sup> – 18 <sup>th</sup>	3 <sup>rd</sup> International Conference on Islamic Banking, Finance and Insurance	Ottawa	Ansar Financial Group
21 <sup>st</sup> – 22 <sup>nd</sup>	Commodity Investment Week 2007	Dubai	Terrapinn
22 <sup>nd</sup> – 24 <sup>th</sup>	Islamic World Finance North America 2007	Toronto	Terrapinn
27 <sup>th</sup> – 29 <sup>th</sup>	3 <sup>rd</sup> World Islamic Economic Forum	Kuala Lumpur	ASLI
29 <sup>th</sup> – 30 <sup>th</sup>	32 <sup>nd</sup> Islamic Development Bank Annual Meeting	Senegal	IDB
<b>June</b>			
3 <sup>rd</sup> – 6 <sup>th</sup>	Funds Middle East	Dubai	Terrapinn
25 <sup>th</sup> – 27 <sup>th</sup>	Islamic Finance and Investment World Europe 2007	London	Terrapinn
<b>July</b>			
2 <sup>nd</sup> – 6 <sup>th</sup>	Islamic Markets Program	Kuala Lumpur	Securities Commission
<b>August</b>			
13 <sup>th</sup> – 14 <sup>th</sup>	MIF Forum 2007	Kuala Lumpur	Islamic Finance Events
<b>November</b>			
27 <sup>th</sup> – 28 <sup>th</sup>	3 <sup>rd</sup> Seminar on the Regulation of Takaful	Cairo	IFSB
<b>December</b>			
8 <sup>th</sup> – 10 <sup>th</sup>	The World Islamic Banking Conference	Bahrain	Mega Events

## OUR STORIES OF SUCCESS

### PRIMA UNO BERHAD

RM950 million

Primary Collateralised Loan Obligations Transaction and Issuance of Asset Backed Bonds

Lead Arranger, Principal Adviser and Originator  
2007



### Perwaja Steel Sdn Bhd

RM400 million

Murabahah Medium Term Notes Programme

Principal Adviser and Lead Arranger  
2006



### IJN Capital Sdn Bhd

RM209 million

Sukuk Musyarakah Islamic Medium Term Notes Programme

Principal Adviser and Lead Arranger  
2006



### Kinsteel Berhad

RM100 million

Murabahah Commercial Paper / Medium Term Notes Programme

Principal Adviser and Lead Arranger  
2006

### Rubberex

### Rubberex Corporation (M) Berhad

RM50 million

Medium Term Notes Programme

Principal Adviser and Lead Arranger  
2006



### Jimah Energy Ventures Sdn Bhd

RM4.8 billion

Istisna' Medium Term Notes Facility

Joint Principal Adviser, Joint Lead Arranger and Primary Subscriber  
2005



### Sarawak Gateway Sdn Bhd

RM240 million

Redeemable Secured Serial Sukuk Ijarah

Joint Lead Arranger and Joint Principal Adviser  
2005



### Priceworth Wood Products Bhd

RM160 million

Commercial Papers / Medium Term Notes Programme

Principal Adviser and Lead Arranger  
2005



### Prestar Resources Berhad

RM120 million

Commercial Papers Programme

Principal Adviser and Lead Arranger  
2005



### KfW Bankengruppe of Germany

RM600 million

10-year Medium Term Notes Programme

Joint Book-Runners

2007



### Air Asia Berhad

USD72 million

Syndicated Ijarah Financing Facility

Joint Lead Arranger

2006



### Courts Mammoth Berhad

RM120 million

Bank Guaranteed Underwritten Commercial Papers Programme

Joint Principal Adviser and Joint Lead Arranger

2006



### Kinsteel Berhad

RM100 million

Murabahah Medium Term Notes Programme

Principal Adviser and Lead Arranger

2006



### Putrajaya Holdings Berhad

RM2.2 billion

Murabahah Medium Term Notes Programme

Joint Principal Adviser and Joint Lead Arranger

2005

### SPECIAL POWER VEHICLE BERHAD

RM1 billion

Bai'inah Medium Term Notes Facility

Joint Principal Adviser, Joint Lead Arranger and Primary Subscriber

2005



### Sacofa Sdn Bhd

RM160 million

Redeemable Secured Serial Sukuk Istisna'

Joint Lead Arranger and Joint Principal Adviser

2005



### ASSAR Chemicals Sdn Bhd

RM150 million

Serial Sukuk Musyarakah

Principal Adviser, Lead Arranger and Primary Subscriber

2005



### Pharmaniaga Berhad

RM100 million

Islamic Medium Term Notes Programme

Principal Adviser and Lead Arranger

2005

With our 16 years of track record in structuring some of the most innovative transactions in Malaysia, let us also take you further.

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**Khazanah Nasional Berhad**

USD750 million Global Exchangeable Sukuk.  
(Lead Bookrunner)



**Penang Bridge Sdn Bhd**

RM695 million Redeemable Secured Serial Sukuk Istisna.  
(Lead Bookrunner)



**Rantau Abang Capital Berhad**

RM10 billion Sukuk Musyarakah Programme comprising RM3 billion Commercial Papers & RM7 billion Medium Term Notes Programme.  
(Lead Bookrunner)



**Tabreed Corporation**

USD200 million Global Sukuk.  
(Lead Bookrunner)



**Bank Pembangunan & Infrastruktur Malaysia Berhad**

RM7 billion Murabahah Medium Term Notes Programme.  
(Lead Bookrunner)



**Putrajaya Holdings Sdn Bhd**

RM2.2 billion Murabahah Medium Term Notes Programme.  
(Lead Bookrunner)

FORWARD BANKING



CIMB ISLAMIC